

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 03, 2019

REGISTRATION NO: 27241
BONDS ISSUED BY: Reorganized School District R-3
AMOUNT OF ISSUE: \$3,060,000.00 (Series 2019) COUNTY: Jefferson

DATE OF ISSUE: June 06, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$3,060,000 of the District's General Obligation Refunding Bonds, Series 2014.

Mandatory Redemption*		
<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$770,000.00	03/01/2025 *
	\$780,000.00	03/01/2026 *
	\$810,000.00	03/01/2027 *
	\$700,000.00	03/01/2028 *
2.47000%	\$3,060,000.00	03/01/2028

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment prior to maturity, as a whole or in part, on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$100,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Zions Bancorporation, Salt Lake City, Utah
PURCHASE PRICE: \$3,060,000.00
INTEREST RATE: 2.47029%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable