

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 03, 2019

REGISTRATION NO: 27240
 BONDS ISSUED BY: Hannibal School District #60
 AMOUNT OF ISSUE: \$14,500,000.00 (Series 2019) COUNTY: Ralls
 Marion
 DATE OF ISSUE: June 06, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to install, replace, and update the heating, ventilation, and air conditioning (HVAC) and control systems at Hannibal High School, Hannibal Middle School, Hannibal Career and Technical Center, and Korf Gymnasium; to complete district-wide security and safety improvements, plumbing and electrical service improvements; to the extent funds are available, to replace windows, doors, and lighting system upgrades throughout the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$1,300,000.00	03/01/2031	
5.00000%	\$1,375,000.00	03/01/2032	
	\$1,450,000.00	03/01/2033	*
	\$1,525,000.00	03/01/2034	*
5.00000%	\$2,975,000.00	03/01/2034	
5.00000%	\$1,600,000.00	03/01/2035	
5.00000%	\$1,675,000.00	03/01/2036	
	\$1,775,000.00	03/01/2037	*
	\$1,850,000.00	03/01/2038	*
	\$1,950,000.00	03/01/2039	*
5.00000%	\$5,575,000.00	03/01/2039	

ARE BONDS CALLABLE: The bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$15,969,591.50
 INTEREST RATE: 4.12439%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$336,710,337
 INDEBTEDNESS: (Including this issue) \$42,145,000
 NOTICE OF ELECTION: Published in the Hannibal Courier Post newspaper, The Palmyra Spectator newspaper, and The Lake Gazette newspaper on March 20 and 27, 2019. Published in The Troy Free Press newspaper on March 27, 2019.
 DATE OF ELECTION: April 2, 2019
 ELECTION RESULTS: Yes - 2,453 No - 456
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

