

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2019

REGISTRATION NO: 27237
BONDS ISSUED BY: Webster Groves School District
AMOUNT OF ISSUE: \$12,500,000.00 (Series 2019) COUNTY: St. Louis
(a portion of the amount authorized)
DATE OF ISSUE: June 05, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of financing the cost of acquiring, constructing, renovating, repairing, improving, furnishing and equipping district school sites, buildings and facilities.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|----------------|-----------------|
| 5.00000% | \$1,800,000.00 | 03/01/2031 |
| 4.00000% | \$1,750,000.00 | 03/01/2032 |
| 2.62500% | \$1,650,000.00 | 03/01/2033 |
| 2.75000% | \$2,300,000.00 | 03/01/2034 |
| 2.87500% | \$1,600,000.00 | 03/01/2035 |
| 2.87500% | \$1,200,000.00 | 03/01/2036 |
| 3.00000% | \$1,000,000.00 | 03/01/2037 |
| 3.00000% | \$700,000.00 | 03/01/2038 |
| 3.00000% | \$500,000.00 | 03/01/2039 |

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2031 and thereafter may be called for redemption and payment prior to their State Maturity on March 1, 2027 and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: FTN Financial Capital Markets, New York, New York

PURCHASE PRICE: \$13,032,205.50

INTEREST RATE: 2.88330%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$816,423,520

INDEBTEDNESS: (Including this issue) \$86,829,000.00

NOTICE OF ELECTION: Published in The Countian newspaper on March 20, 2019.

DATE OF ELECTION: April 2, 2019

ELECTION RESULTS: Yes - 4,714 No - 1,347

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 20, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 7