

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2019

REGISTRATION NO: 27233
BONDS ISSUED BY: Springfield R-XII School District
AMOUNT OF ISSUE: \$148,000,000.00 (Series 2019) COUNTY: Greene

(a portion of \$168,000,000.00 authorized)

DATE OF ISSUE: June 04, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of (1) improving, repairing, renovating and acquiring buildings, including security improvements; (2) constructing new buildings and purchasing land, and (3) furnishing and equipping school buildings.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$2,000,000.00	03/01/2020
3.00000%	\$3,000,000.00	03/01/2021
3.00000%	\$2,000,000.00	03/01/2022
3.00000%	\$2,000,000.00	03/01/2023
3.00000%	\$2,000,000.00	03/01/2024
4.00000%	\$12,000,000.00	03/01/2034
4.00000%	\$20,000,000.00	03/01/2035
5.00000%	\$23,000,000.00	03/01/2036
5.00000%	\$25,000,000.00	03/01/2037
3.00000%	\$27,000,000.00	03/01/2038
3.00000%	\$30,000,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2034, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2029, and at anytime thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$162,121,610.00
INTEREST RATE: 3.13283%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$3,657,085,002.00
INDEBTEDNESS: (Including this issue) \$368,609,000.00
NOTICE OF ELECTION: Published in The Daily Events newspaper on March 20 and 27, 2019; published in the Springfield News-Leader/Guidon newspaper on March 20 and 27, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 14,834 No - 9,395
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

