

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2019

REGISTRATION NO: 27232
 BONDS ISSUED BY: Benton County R-IX School District
 AMOUNT OF ISSUE: \$6,000,000.00 (Series 2019) COUNTY: Benton and Henry

DATE OF ISSUE: June 04, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including, but not limited to, improvements to enhance safety and security, updating critical infrastructure, including HVAC, restroom renovations, and roof improvements, and for the purpose of acquiring facilities currently under lease.

Rate of Interest	Amount	Maturity
4.00000%	\$145,000.00	03/01/2020
4.00000%	\$100,000.00	03/01/2021
4.00000%	\$100,000.00	03/01/2022
4.00000%	\$100,000.00	03/01/2023
4.00000%	\$450,000.00	03/01/2024
4.00000%	\$100,000.00	03/01/2025
3.00000%	\$280,000.00	03/01/2026
3.00000%	\$295,000.00	03/01/2027
3.00000%	\$350,000.00	03/01/2028
3.00000%	\$350,000.00	03/01/2029
3.00000%	\$360,000.00	03/01/2030
3.00000%	\$365,000.00	03/01/2031
3.00000%	\$375,000.00	03/01/2032
3.00000%	\$375,000.00	03/01/2033
3.00000%	\$375,000.00	03/01/2034
3.00000%	\$380,000.00	03/01/2035
3.00000%	\$380,000.00	03/01/2036
3.00000%	\$380,000.00	03/01/2037
3.00000%	\$370,000.00	03/01/2038
3.00000%	\$370,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2026, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2025, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri
 PURCHASE PRICE: \$6,202,925.10
 INTEREST RATE: 2.71386%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$156,296,811.00
 INDEBTEDNESS: (Including this issue) \$11,135,000.00
 NOTICE OF ELECTION: Published in the Benton County Enterprise newspaper on March 21 and 28, 2019.
 DATE OF ELECTION: April 02, 2019

ELECTION RESULTS: Yes - 752 No - 291

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 9, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 2