

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2019

REGISTRATION NO: 27230
BONDS ISSUED BY: City of St. Peters
AMOUNT OF ISSUE: \$3,610,000.00 (Refunding Series 2019) COUNTY: St. Charles

DATE OF ISSUE: June 03, 2019 MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of refunding in advance of their maturity \$3,790,000.00 of the District's General Obligation Bonds Series 2010B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$315,000.00	09/01/2021
3.00000%	\$325,000.00	09/01/2022
3.00000%	\$335,000.00	09/01/2023
3.00000%	\$345,000.00	09/01/2024
3.00000%	\$355,000.00	09/01/2025
3.00000%	\$365,000.00	09/01/2026
3.00000%	\$375,000.00	09/01/2027
3.00000%	\$385,000.00	09/01/2028
3.00000%	\$400,000.00	09/01/2029
3.00000%	\$410,000.00	09/01/2030

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to maturity.
BOND REGISTRAR: U.S. Bank National Association, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: U.S. Bank National Association, St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin
PURCHASE PRICE: \$3,862,725.00
INTEREST RATE: 1.91325%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about May 10, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 9