

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2019

REGISTRATION NO: 27225
 BONDS ISSUED BY: Monroe City R-I School District
 AMOUNT OF ISSUE: \$8,500,000.00 (Series 2019) COUNTY: Monroe, Marion,
 Ralls, and Shelby

DATE OF ISSUE: May 29, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing and betterment of school facilities including, without limitation, new elementary classrooms; implementation of safety and security measures with a new main entrance and building connectors; energy efficiency upgrades feature heating, ventilation, and air conditioning (HVAC); replacement of the Vo-Ag building near the high school; parking lot and traffic way improvements; other repairs and improvements to existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$500,000.00	03/01/2021	
3.00000%	\$400,000.00	03/01/2022	
3.00000%	\$400,000.00	03/01/2023	
3.00000%	\$600,000.00	03/01/2024	
3.00000%	\$250,000.00	03/01/2025	
3.00000%	\$250,000.00	03/01/2026	
3.00000%	\$255,000.00	03/01/2027	
3.00000%	\$260,000.00	03/01/2028	
3.00000%	\$265,000.00	03/01/2029	
	\$275,000.00	03/01/2030	*
	\$285,000.00	03/01/2031	*
	\$295,000.00	03/01/2032	*
	\$300,000.00	03/01/2033	*
	\$320,000.00	03/01/2034	*
5.00000%	\$1,475,000.00	03/01/2034	
	\$700,000.00	03/01/2035	*
	\$730,000.00	03/01/2036	*
	\$765,000.00	03/01/2037	*
	\$800,000.00	03/01/2038	*
	\$850,000.00	03/01/2039	*
5.00000%	\$3,845,000.00	03/01/2039	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2025 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,128,260.65
INTEREST RATE: 3.83175%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$87,048,810.00
INDEBTEDNESS: (Including this issue) \$12,180,000.00
NOTICE OF ELECTION: Published in the Hannibal Courier Post newspaper on March 20 and 27, 2019; published in The Palmyra Spectator newspaper on March 20 and 27, 2019; published in The Lake Gazette newspaper on March 20 and 27, 2019; published in the Ralls County Herald-Enterprise newspaper on March 28, 2019; published in The Shelbina Weekly newspaper on March 20 and 27, 2019; published in the Shelby County Herald newspaper on March 20 and 27, 2019; published in the Monroe County Appeal newspaper on March 21 and 28, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 632 No - 389
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable