

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 03, 2019

REGISTRATION NO: 27215
 BONDS ISSUED BY: Community R-VI School District
 AMOUNT OF ISSUE: \$1,850,000.00 (Series 2019)

COUNTY: Audrain, Callaway,
 Montgomery, and Ralls

DATE OF ISSUE: May 08, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security measures; to repair or replace roofs and heating, ventilation and air conditioning (HVAC) systems district-wide; to renovate and remodel restroom and locker room facilities; to construct, equip, and furnish a new Vo-Ag building or renovate it based upon cost analysis; to the extent funds are available, complete other remodeling and repair improvements to existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$25,000.00	03/01/2021	*
	\$25,000.00	03/01/2022	*
	\$25,000.00	03/01/2023	*
	\$25,000.00	03/01/2024	*
3.00000%	\$100,000.00	03/01/2024	
	\$25,000.00	03/01/2025	*
	\$25,000.00	03/01/2026	*
	\$25,000.00	03/01/2027	*
	\$25,000.00	03/01/2028	*
3.00000%	\$100,000.00	03/01/2028	
	\$25,000.00	03/01/2029	*
	\$25,000.00	03/01/2030	*
	\$50,000.00	03/01/2031	*
	\$50,000.00	03/01/2032	*
5.00000%	\$150,000.00	03/01/2032	
	\$200,000.00	03/01/2033	*
	\$200,000.00	03/01/2034	*
	\$200,000.00	03/01/2035	*
	\$200,000.00	03/01/2036	*
	\$200,000.00	03/01/2037	*
	\$250,000.00	03/01/2038	*
	\$250,000.00	03/01/2039	*
5.00000%	\$1,500,000.00	03/01/2039	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,017,702.00
INTEREST RATE: 4.08817%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$33,877,675.00
INDEBTEDNESS: (Including this issue) \$3,100,000.00
NOTICE OF ELECTION: Published in the Mexico Ledger newspaper on March 21 and 29, 2019; published in The Montgomery Standard newspaper on March 20 and 27, 2019; published in the Fulton Sun newspaper on March 26, 2019; published in the Wellsville Optic-News newspaper on March 20 and 27, 2019; published in the Ralls County Herald-Enterprise newspaper on March 28, 2019; published in The Lake Gazette newspaper on March 27, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 247 No - 41
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable