

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 17, 2019

REGISTRATION NO: 27210
BONDS ISSUED BY: Rock Township Ambulance District
AMOUNT OF ISSUE: \$11,650,000.00 (Series 2019) COUNTY: Jefferson
(a portion of \$23,000,000 authorized)
DATE OF ISSUE: April 23, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of decreasing response times to 911 emergency calls and carrying out the mission of the Ambulance District by acquiring land; constructing, improving, equipping and furnishing ambulance stations and infrastructure in response to increased demand in call volume; and purchasing ambulances, other vehicles, lifesaving medical equipment, and auxiliary equipment, refinancing existing lease obligations of the District.

Rate of Interest	Amount	Maturity
4.00000%	\$290,000.00	03/01/2020
4.00000%	\$440,000.00	03/01/2021
4.00000%	\$455,000.00	03/01/2022
2.50000%	\$470,000.00	03/01/2023
2.50000%	\$480,000.00	03/01/2024
4.00000%	\$500,000.00	03/01/2025
4.00000%	\$520,000.00	03/01/2026
4.00000%	\$540,000.00	03/01/2027
3.00000%	\$560,000.00	03/01/2028
3.00000%	\$575,000.00	03/01/2029
3.00000%	\$595,000.00	03/01/2030
3.00000%	\$610,000.00	03/01/2031
3.00000%	\$630,000.00	03/01/2032
3.00000%	\$650,000.00	03/01/2033
3.00000%	\$670,000.00	03/01/2034
3.00000%	\$690,000.00	03/01/2035
3.00000%	\$710,000.00	03/01/2036
3.00000%	\$730,000.00	03/01/2037
3.00000%	\$755,000.00	03/01/2038
3.00000%	\$780,000.00	03/01/2039

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2028 may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2027, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereon, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$12,049,637.70

INTEREST RATE: 2.72888%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,255,828,035.00

INDEBTEDNESS: (Including this issue) \$23,000,000.00

NOTICE OF ELECTION: Published in The Countain, Jefferson County newspaper on October 19 and 26, 2018.

DATE OF ELECTION: November 6, 2018

ELECTION RESULTS: Yes - 22,896 No - 12,509

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable