

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 19, 2019

REGISTRATION NO: 27207
 BONDS ISSUED BY: The School District of Columbia
 AMOUNT OF ISSUE: \$30,000,000.00 (Series 2019) COUNTY: Boone

DATE OF ISSUE: March 27, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of paying costs of acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities and acquiring land therefor, including, without limitation, completing construction of the new middle school; constructing additions to elementary schools, renovating and upgrading aging facilities, improving outdoor middle school athletic facilities, repairing or replacing roofs, windows, parking lots, and heating and air conditioning, and improving technology.

Rate of Interest	Amount	Maturity
5.00000%	\$1,275,000.00	03/01/2022
5.00000%	\$1,290,000.00	03/01/2023
2.00000%	\$1,300,000.00	03/01/2024
5.00000%	\$1,370,000.00	03/01/2025
2.00000%	\$1,415,000.00	03/01/2026
5.00000%	\$1,510,000.00	03/01/2027
4.00000%	\$1,305,000.00	03/01/2028
4.00000%	\$1,355,000.00	03/01/2029
4.00000%	\$1,645,000.00	03/01/2030
2.75000%	\$1,755,000.00	03/01/2031
2.87500%	\$1,480,000.00	03/01/2032
2.87500%	\$1,780,000.00	03/01/2033
3.00000%	\$1,920,000.00	03/01/2034
3.00000%	\$1,980,000.00	03/01/2035
3.12500%	\$2,050,000.00	03/01/2036
3.12500%	\$2,115,000.00	03/01/2037
3.25000%	\$2,190,000.00	03/01/2038
3.25000%	\$2,265,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2028, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2027, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: RBC Capital Markets, LLC, New York, New York
 PURCHASE PRICE: \$31,341,845.11
 INTEREST RATE: 2.85433%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$2,403,178,367.00
 INDEBTEDNESS: (Including this issue) \$321,882,000.00
 NOTICE OF ELECTION: Published in the Columbia Daily Tribune newspaper on March 21 and April 01, 2018.
 DATE OF ELECTION: April 03, 2018

ELECTION RESULTS: Yes - 11,869 No - 2,426
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about March 01, 2019, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 14