

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 04, 2019

REGISTRATION NO: 27204
BONDS ISSUED BY: Pleasant Hill R-III School District
AMOUNT OF ISSUE: \$4,000,000.00 (Series 2019) COUNTY: Cass
(Remainder of \$13,000,000 authorized)
DATE OF ISSUE: March 06, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish additional classroom space and an auxiliary gymnasium; to complete improvements and repairs to existing facilities of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,295,000.00	03/01/2031
3.05000%	\$1,330,000.00	03/01/2032
3.15000%	\$1,375,000.00	03/01/2033

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,961,957.00
INTEREST RATE: 3.16115%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$158,345,622.00
INDEBTEDNESS: (Including this issue) \$19,345,000.00
NOTICE OF ELECTION: Published in The Journal newspaper on March 22 and 29, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 1,097 No - 253
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable