

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 04, 2019

REGISTRATION NO: 27204

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$4,000,000.00 (Series 2019)

COUNTY: Cass

(Remainder of \$13,000,000 authorized)

DATE OF ISSUE: March 06, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish additional classroom space and an auxiliary gymnasium; to complete improvements and repairs to existing facilities of the District.

Rate of Interest	Amount	Maturity
3.00000%	\$1,295,000.00	03/01/2031
3.05000%	\$1,330,000.00	03/01/2032
3.15000%	\$1,375,000.00	03/01/2033

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,961,957.00

INTEREST RATE: 3.16115%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$158,345,622.00

INDEBTEDNESS: (Including this issue) \$19,345,000.00

NOTICE OF ELECTION: Published in The Journal newspaper on March 22 and 29, 2018.

DATE OF ELECTION: April 03, 2018

ELECTION RESULTS: Yes - 1,097 No - 253

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable