

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 19, 2019

REGISTRATION NO: 27200

BONDS ISSUED BY: Poplar Bluff R-I School District

AMOUNT OF ISSUE: \$1,950,000.00 (Refunding Series 2019)

COUNTY: Butler

DATE OF ISSUE: February 26, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$2,100,000 of the District's outstanding general obligation bonds, Series 2009A.

Rate of Interest	Amount	Maturity
4.00000%	\$100,000.00	03/01/2020
4.00000%	\$100,000.00	03/01/2021
4.00000%	\$100,000.00	03/01/2022
4.00000%	\$100,000.00	03/01/2023
4.00000%	\$320,000.00	03/01/2026
4.00000%	\$365,000.00	03/01/2027
3.00000%	\$410,000.00	03/01/2028
3.00000%	\$455,000.00	03/01/2029

ARE BONDS CALLABLE:

At the option of the District, the Bonds maturing on March 1, 2028, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2027, and at any time thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereafter, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,064,788.20

INTEREST RATE: 2.54772%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable