

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 01, 2019

REGISTRATION NO: 27199
 BONDS ISSUED BY: Fenton Fire Protection District
 AMOUNT OF ISSUE: \$20,000,000.00 (Series 2019) COUNTY: St. Louis
 (A portion of \$25,000,000 authorized)
 DATE OF ISSUE: March 05, 2019 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of purchasing property and constructing, furnishing and equipping fire stations thereon thereby reducing response times to save lives and property (thereby reducing response times for the Districts entire 19-square mile coverage area), renovating, improving, furnishing and equipping existing facilities, acquiring and equipping new and replacement fire fighting vehicles, life-saving ambulances, apparatus and auxiliary equipment (including a rescue boat and personnel protective equipment) to meet current safety standards, and refinancing outstanding lease obligations.

Rate of Interest	Amount	Maturity
3.00000%	\$750,000.00	03/01/2021
3.00000%	\$785,000.00	03/01/2022
3.00000%	\$815,000.00	03/01/2023
3.00000%	\$850,000.00	03/01/2024
3.00000%	\$875,000.00	03/01/2025
4.00000%	\$900,000.00	03/01/2026
4.00000%	\$950,000.00	03/01/2027
4.00000%	\$975,000.00	03/01/2028
4.00000%	\$1,025,000.00	03/01/2029
4.00000%	\$1,075,000.00	03/01/2030
4.00000%	\$1,100,000.00	03/01/2031
4.00000%	\$1,150,000.00	03/01/2032
4.00000%	\$1,200,000.00	03/01/2033
4.00000%	\$1,250,000.00	03/01/2034
4.00000%	\$1,325,000.00	03/01/2035
4.00000%	\$1,375,000.00	03/01/2036
4.00000%	\$1,425,000.00	03/01/2037
4.00000%	\$1,475,000.00	03/01/2038
4.00000%	\$700,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
 PURCHASE PRICE: \$21,235,838.05
 INTEREST RATE: 3.26265%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$1,025,277,967.00

INDEBTEDNESS: (Including this issue) \$25,000,000.00
NOTICE OF ELECTION: Published in The Countain, St. Louis County newspaper on October 24 and 31, 2018; Published in the St. Louis County Legal Ledger newspaper on October 24 and 31, 2018.
DATE OF ELECTION: November 6, 2018
ELECTION RESULTS: Yes - 9,375 No - 4,472
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable