

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 28, 2019

REGISTRATION NO: 27197

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$3,000,000.00 (Series 2019A) COUNTY: Jackson
(Remaining portion of \$11,500,000 authorized)

DATE OF ISSUE: January 31, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, renovation, equipping, and furnishing of a media center, classroom addition, and office/counseling spaces at the Grain Valley High School; to complete other improvements to all school facilities.

Rate of Interest	Amount	Maturity
5.00000%	\$1,000,000.00	03/01/2024
5.00000%	\$1,000,000.00	03/01/2025
5.00000%	\$1,000,000.00	03/01/2026

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,301,510.00

INTEREST RATE: 3.16778%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$296,093,059.00

INDEBTEDNESS: (Including this issue) \$43,845,175.00

NOTICE OF ELECTION: Published in the Focus On Oak Grove newspaper on March 22 and 29, 2018.

DATE OF ELECTION: April 3, 2018

ELECTION RESULTS: Yes - 1,359 No - 413

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable