

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 03, 2019

REGISTRATION NO: 27196  
BONDS ISSUED BY: Normandy Schools Collaborative  
AMOUNT OF ISSUE: \$10,000,000.00 (Series 2019) COUNTY: St. Louis  
(a portion of \$23,000,000 authorized)  
DATE OF ISSUE: January 10, 2019 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds for the acquisition, construction, equipping, furnishing and betterment of school facilities to include the site development, construction, equipping and furnishing of a new educational facility, to the extent funds are available, to complete other construction, remodeling and repair improvements to the existing facilities of the Normandy Schools Collaborative.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
5.00000%	\$1,175,000.00	03/01/2023
5.00000%	\$1,250,000.00	03/01/2024
	\$1,300,000.00	03/01/2025 *
	\$1,350,000.00	03/01/2026 *
5.00000%	\$2,650,000.00	03/01/2026
	\$1,425,000.00	03/01/2027 *
	\$1,500,000.00	03/01/2028 *
	\$2,000,000.00	03/01/2029 *
5.00000%	\$4,925,000.00	03/01/2029

ARE BONDS CALLABLE:

The Bonds maturing on and after March 1, 2026 may be called for redemption and payment prior to maturity, at the option of the Board of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the Board of the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$10,836,863.25

INTEREST RATE:

3.69224%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$273,733,130.00

INDEBTEDNESS:

(Including this issue) \$37,043,908.86

NOTICE OF ELECTION:

Published in The Countian, St. Louis County newspaper on March 22 and 29, 2017.

DATE OF ELECTION:

April 04, 2017

ELECTION RESULTS:

Yes - 3,471 No - 1,575

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable