

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 07, 2018

REGISTRATION NO: 27193

BONDS ISSUED BY: Pattonville Fire Protection District

AMOUNT OF ISSUE: \$2,845,000.00 (Refunding Series 2018)

COUNTY: St. Louis

DATE OF ISSUE: December 11, 2018

MONTH OF MATURITY: November

PURPOSE OF BONDS: For the purpose of refunding \$2,925,000 of the District's General Obligation Bonds, Series 2008.

Rate of Interest	Amount	Maturity
3.00000%	\$265,000.00	11/01/2019
3.00000%	\$250,000.00	11/01/2020
3.00000%	\$250,000.00	11/01/2021
3.00000%	\$270,000.00	11/01/2022
4.00000%	\$265,000.00	11/01/2023
4.00000%	\$290,000.00	11/01/2024
4.00000%	\$285,000.00	11/01/2025
4.00000%	\$285,000.00	11/01/2026
4.00000%	\$280,000.00	11/01/2027
4.00000%	\$405,000.00	11/01/2028

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on November 1, 2027 and thereafter may be called for redemption and payment prior to maturity on November 1, 2026 and thereafter, in whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE:

May 1 and November 1

BY:

The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$2,990,275.40

INTEREST RATE:

2.84013%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable