

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 03, 2018

REGISTRATION NO: 27191
 BONDS ISSUED BY: Wentzville R-IV School District
 AMOUNT OF ISSUE: \$157,290,000.00 (Refunding and Improvement Series 2018) COUNTY: St. Charles

DATE OF ISSUE: December 05, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of I. Currently refunding (a) \$8,888,479.20 of the District's outstanding General Obligation Improvement and Refunding Bonds, Series 2009A and (b) \$30,110,000.00 of the District's outstanding General Obligation Refunding Bonds, Series 2011A. II. Acquiring, constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to (1) constructing, furnishing and equipping a new high school and an elementary school and (2) improving certain of the District's existing school buildings and related facilities for school purposes, and issue general obligation bonds for the payment thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$3,060,000.00	03/01/2020
5.00000%	\$2,265,000.00	03/01/2021
5.00000%	\$4,300,000.00	03/01/2022
5.00000%	\$7,870,000.00	03/01/2023
5.00000%	\$4,710,000.00	03/01/2024
5.00000%	\$2,570,000.00	03/01/2025
5.00000%	\$3,400,000.00	03/01/2026
5.00000%	\$5,470,000.00	03/01/2027
5.00000%	\$1,985,000.00	03/01/2028
4.00000%	\$2,810,000.00	03/01/2029
3.00000%	\$11,250,000.00	03/01/2030
4.00000%	\$11,650,000.00	03/01/2031
4.00000%	\$12,100,000.00	03/01/2032
4.00000%	\$12,600,000.00	03/01/2033
4.00000%	\$13,150,000.00	03/01/2034
4.00000%	\$13,650,000.00	03/01/2035
4.00000%	\$14,250,000.00	03/01/2036
4.00000%	\$14,800,000.00	03/01/2037
4.00000%	\$15,400,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Thompson Coburn, LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: Morgan Stanley & Co. LLC, New York, New York
 PURCHASE PRICE: \$165,009,887.54
 INTEREST RATE: 3.55121%
 TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$1,907,016,391.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$269,160,445.00
NOTICE OF ELECTION: I. Not Applicable II. Published in the St. Louis Post- Dispatch newspaper on March 23, 2018 and in the St. Charles Journal newspaper on March 21, 2018.
DATE OF ELECTION: I. Not Applicable II. April 03, 2018
ELECTION RESULTS: I. Not Applicable II. Yes - 5,584 No - 2,221
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about November 15, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 6