

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 21, 2018

REGISTRATION NO: 27189
BONDS ISSUED BY: Warrensburg R-VI School District
AMOUNT OF ISSUE: \$6,385,000.00 (Refunding Series 2018) COUNTY: Johnson

DATE OF ISSUE: December 04, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$7,490,000 of the District's General Obligation Bonds, Series 2009B.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$950,000.00	03/01/2025
4.00000%	\$1,125,000.00	03/01/2026
4.00000%	\$1,255,000.00	03/01/2027
4.00000%	\$1,455,000.00	03/01/2028
4.00000%	\$1,600,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas
PURCHASE PRICE: \$6,808,387.70
INTEREST RATE: 2.99490%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Not Applicable
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable