

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 15, 2018

REGISTRATION NO: 27187
BONDS ISSUED BY: City of St. Charles, Neighborhood Improvement District
AMOUNT OF ISSUE: \$4,980,000.00 (Series 2018) COUNTY: St. Charles
(New Town at St. Charles - Phase Five Improvements)
DATE OF ISSUE: November 19, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to (a) pay the costs of the Phase Five Improvements, (b) fund a debt service reserve fund to secure the Bonds and (c) pay the cost of issuing the Bonds.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$60,000.00	03/01/2020
4.00000%	\$200,000.00	03/01/2021
4.00000%	\$210,000.00	03/01/2022
4.00000%	\$215,000.00	03/01/2023
4.00000%	\$225,000.00	03/01/2024
4.00000%	\$235,000.00	03/01/2025
3.00000%	\$245,000.00	03/01/2026
3.00000%	\$250,000.00	03/01/2027
3.00000%	\$260,000.00	03/01/2028
3.00000%	\$265,000.00	03/01/2029
3.00000%	\$275,000.00	03/01/2030
3.12500%	\$280,000.00	03/01/2031
3.12500%	\$290,000.00	03/01/2032
3.25000%	\$300,000.00	03/01/2033
3.37500%	\$310,000.00	03/01/2034
3.50000%	\$320,000.00	03/01/2035
3.50000%	\$335,000.00	03/01/2036
3.62500%	\$345,000.00	03/01/2037
3.62500%	\$360,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to maturity on March 1, 2025, and thereafter in whole or in part at any time in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri
PURCHASE PRICE: \$4,939,130.95
INTEREST RATE: 3.46937%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$1,432,249,781.00
INDEBTEDNESS: (Including this issue) \$86,795,000.00
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable