

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

November 15, 2018

REGISTRATION NO: 27186
 BONDS ISSUED BY: Dunklin R-V School District
 AMOUNT OF ISSUE: \$7,945,000.00 (Refunding and Improvement Bonds Series COUNTY: Jefferson
 2018)

DATE OF ISSUE: December 04, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding the District's General Obligation Refunding Bonds, Series 2009A, totaling \$220,000, and refunding the District's General Obligation Bonds, Series 2009B, totaling \$1,940,000. II. For the purpose of providing funds to acquire, construct, renovate, furnish and equip school sites, buildings and related facilities for school purposes, including additions and renovations to existing buildings, construction of a bus garage and the acquisition of land.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$105,000.00	03/01/2021	
5.00000%	\$115,000.00	03/01/2022	
5.00000%	\$130,000.00	03/01/2023	
5.00000%	\$135,000.00	03/01/2024	
5.00000%	\$630,000.00	03/01/2025	
5.00000%	\$315,000.00	03/01/2026	
4.00000%	\$300,000.00	03/01/2027	
4.00000%	\$240,000.00	03/01/2028	
4.00000%	\$1,200,000.00	03/01/2029	
	\$145,000.00	03/01/2030	*
	\$150,000.00	03/01/2031	*
4.00000%	\$295,000.00	03/01/2031	
	\$160,000.00	03/01/2032	*
	\$175,000.00	03/01/2033	*
4.00000%	\$335,000.00	03/01/2033	
	\$180,000.00	03/01/2034	*
	\$190,000.00	03/01/2035	*
4.00000%	\$370,000.00	03/01/2035	
3.50000%	\$1,060,000.00	03/01/2036	
3.50000%	\$1,110,000.00	03/01/2037	
3.75000%	\$1,605,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., St. Louis, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Raymond James & Associates, Inc., Memphis, Tennessee
 PURCHASE PRICE: \$8,259,360.25

INTEREST RATE: 3.47035%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. Not Applicable II. \$353,976,556.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$20,249,763.60
NOTICE OF ELECTION: I. Not Applicable II. Published in The Countain, Jefferson County newspaper
on July 20 and 27, 2018
DATE OF ELECTION: I. Not Applicable II. August 07, 2018
ELECTION RESULTS: I. Not Applicable II. Yes - 1,392 No - 1,014
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about October 18, 2018, the Notice of Bond Sale was provided to
potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 6