

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 15, 2018

REGISTRATION NO: 27185

BONDS ISSUED BY: School District of Maplewood Richmond Heights

AMOUNT OF ISSUE: \$3,605,000.00 (Refunding Series 2018)

COUNTY: St. Louis

DATE OF ISSUE: December 05, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$5,370,000 of the District's General Obligation Refunding Bonds, Series 2011.

Rate of Interest	Amount	Maturity
3.00000%	\$1,135,000.00	03/01/2020
3.00000%	\$280,000.00	03/01/2021
3.00000%	\$680,000.00	03/01/2022
4.00000%	\$730,000.00	03/01/2023
4.00000%	\$780,000.00	03/01/2024

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,711,930.05

INTEREST RATE: 2.63095%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable