

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 15, 2018

REGISTRATION NO: 27185
BONDS ISSUED BY: School District of Maplewood Richmond Heights
AMOUNT OF ISSUE: \$3,605,000.00 (Refunding Series 2018) COUNTY: St. Louis
DATE OF ISSUE: December 05, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$5,370,000 of the District's General Obligation Refunding Bonds, Series 2011.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$1,135,000.00	03/01/2020
3.00000%	\$280,000.00	03/01/2021
3.00000%	\$680,000.00	03/01/2022
4.00000%	\$730,000.00	03/01/2023
4.00000%	\$780,000.00	03/01/2024

ARE BONDS CALLABLE: The Bonds are not subject to redemption and payment prior to their Stated Maturity.
BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$3,711,930.05
INTEREST RATE: 2.63095%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable