

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 02, 2018

REGISTRATION NO: 27184
BONDS ISSUED BY: Reorganized School District No. 4
AMOUNT OF ISSUE: \$3,705,000.00 (Refunding Series 2018B) COUNTY: Jackson

DATE OF ISSUE: December 03, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$3,935,000 of the District's General Obligation Refunding and Improvement Bonds, Series 2009A.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.00000%	\$275,000.00	03/01/2020
4.00000%	\$460,000.00	03/01/2024
4.00000%	\$500,000.00	03/01/2025
4.00000%	\$550,000.00	03/01/2026
4.00000%	\$600,000.00	03/01/2027
4.00000%	\$635,000.00	03/01/2028
4.00000%	\$685,000.00	03/01/2029

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption prior to their Stated Maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,961,511.95

INTEREST RATE: 2.94875%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable