

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 24, 2018

REGISTRATION NO: 27182  
 BONDS ISSUED BY: Liberal R-II School District  
 AMOUNT OF ISSUE: \$3,000,000.00 (Series 2018) COUNTY: Barton

DATE OF ISSUE: October 30, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to possibly combine with resources from the Federal Emergency Management Agency (FEMA) for the site development, construction, equipping and furnishing of a community storm shelter/gymnasium at the High School and a storm shelter/multipurpose facility at the Elementary School; to the extent funds are available, install a heating ventilation and air conditioning (HVAC) system in the High School gymnasium and complete other remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
3.00000%	\$125,000.00	03/01/2021	
3.00000%	\$125,000.00	03/01/2022	
3.00000%	\$130,000.00	03/01/2023	
3.00000%	\$135,000.00	03/01/2024	
3.00000%	\$140,000.00	03/01/2025	
3.00000%	\$145,000.00	03/01/2026	
3.00000%	\$150,000.00	03/01/2027	
3.05000%	\$150,000.00	03/01/2028	
	\$155,000.00	03/01/2029	*
	\$165,000.00	03/01/2030	*
	\$170,000.00	03/01/2031	*
	\$175,000.00	03/01/2032	*
	\$185,000.00	03/01/2033	*
4.00000%	\$850,000.00	03/01/2033	
	\$190,000.00	03/01/2034	*
	\$200,000.00	03/01/2035	*
	\$210,000.00	03/01/2036	*
	\$220,000.00	03/01/2037	*
	\$230,000.00	03/01/2038	*
5.00000%	\$1,050,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$3,086,012.40  
 INTEREST RATE: 3.95755%

TAX CREDIT RATE: %  
ASSESSSED VALUATION: \$34,950,121.00  
INDEBTEDNESS: (Including this issue) \$3,000,000.00  
NOTICE OF ELECTION: Published in the Lamar Democrat newspaper on March 21 and 28, 2018; published  
in The Liberal News newspaper on March 22 and 29, 2018.  
DATE OF ELECTION: April 03, 2018  
ELECTION RESULTS: Yes - 506 No - 335  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable