

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 16, 2018

REGISTRATION NO: 27181
BONDS ISSUED BY: Ferguson Reorganized School District R-2
AMOUNT OF ISSUE: \$8,060,000.00 (Series 2018) COUNTY: St. Louis
(remaining portion of \$31,000,000 authorized)
DATE OF ISSUE: October 24, 2018 MONTH OF MATURITY: May
PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including but not limited to (1) safety and security measures and infrastructure, (2) maintenance of current facilities by continuing to fund major capital repairs and improvements, (3) renovations for instructional areas and (4) technology infrastructure and classroom technology.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$100,000.00	05/01/2020
3.00000%	\$100,000.00	05/01/2021
3.00000%	\$110,000.00	05/01/2022
3.00000%	\$125,000.00	05/01/2023
3.00000%	\$150,000.00	05/01/2024
4.00000%	\$750,000.00	05/01/2030
4.00000%	\$850,000.00	05/01/2031
4.00000%	\$1,000,000.00	05/01/2032
4.00000%	\$1,025,000.00	05/01/2033
4.00000%	\$450,000.00	05/01/2034
5.00000%	\$3,400,000.00	05/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on May 1, 2030 and thereafter may be called for redemption and payment prior to maturity on May 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: May 1 and Novmeber 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$8,507,055.65
INTEREST RATE: 3.98999%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$920,096,100.00
INDEBTEDNESS: (Including this issue) \$49,350,000.00
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 26 and April 01, 2015.
DATE OF ELECTION: April 7, 2015
ELECTION RESULTS: Yes - 7,285 No - 2,654
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

