

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 11, 2018

REGISTRATION NO: 27179
 BONDS ISSUED BY: School District of the City of Ladue
 AMOUNT OF ISSUE: \$2,850,000.00 (Series 2018) COUNTY: St. Louis
 (remaining portion of \$85,100,000 authorized)
 DATE OF ISSUE: October 16, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and facilities, including, but not limited to (1) new construction and/or renovation of science labs, classrooms, fine and performing arts spaces, a library media center and building operational components at the high school and (2) updating safety, security and technology infrastructure at other District schools.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$200,000.00	03/01/2019	
4.00000%	\$115,000.00	03/01/2020	
4.00000%	\$120,000.00	03/01/2021	
4.00000%	\$120,000.00	03/01/2022	
4.00000%	\$125,000.00	03/01/2023	
3.50000%	\$130,000.00	03/01/2024	
3.50000%	\$135,000.00	03/01/2025	
3.50000%	\$145,000.00	03/01/2026	
3.50000%	\$150,000.00	03/01/2027	
3.50000%	\$155,000.00	03/01/2028	
3.37500%	\$160,000.00	03/01/2029	
3.25000%	\$165,000.00	03/01/2030	
	\$175,000.00	03/01/2031	*
	\$180,000.00	03/01/2032	*
3.25000%	\$355,000.00	03/01/2032	
	\$190,000.00	03/01/2033	*
	\$195,000.00	03/01/2034	*
3.37500%	\$385,000.00	03/01/2034	
	\$195,000.00	03/01/2035	*
	\$195,000.00	03/01/2036	*
3.50000%	\$390,000.00	03/01/2036	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2023 and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$2,907,287.75

INTEREST RATE: 3.18307%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,502,192,100.00
INDEBTEDNESS: (Including this issue) \$151,569,976.15
NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 30, 2016.
DATE OF ELECTION: April 05, 2016
ELECTION RESULTS: Yes - 4,535 No - 2,539
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about September 26, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 7