

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 04, 2018

REGISTRATION NO: 27178

BONDS ISSUED BY: Lawson Reorganized School District No. R-XIV

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2018)

COUNTY: Ray, Clay, and Clinton

(Remaining portion of \$6,500,000.00 authorized)

DATE OF ISSUE: October 10, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including: a new Media Center at the High School/Middle School, including a renovated safe and secure entrance; a new High School/Middle School Safe Storm Shelter; a Roof project at the High School/Middle School; a New Softball restroom/concession facility; upgrade District-wide computer and communications technology; an additional highway entrance to the High School/Middle School complex.

Rate of Interest	Amount	Maturity
5.00000%	\$305,000.00	03/01/2020
5.00000%	\$325,000.00	03/01/2021
5.00000%	\$340,000.00	03/01/2022
5.00000%	\$355,000.00	03/01/2023
5.00000%	\$375,000.00	03/01/2024
5.00000%	\$390,000.00	03/01/2025
5.00000%	\$410,000.00	03/01/2026

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturities.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,749,543.00

INTEREST RATE: 2.64849%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$65,684,179.00

INDEBTEDNESS: (Including this issue) \$8,910,000.00

NOTICE OF ELECTION: Published in The Lawson Review newspaper on March 26 and April 02, 2014.

DATE OF ELECTION: April 08, 2014

ELECTION RESULTS: Yes - 454 No - 172

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable