

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 04, 2018

REGISTRATION NO: 27177  
 BONDS ISSUED BY: Park Hill School District  
 AMOUNT OF ISSUE: \$23,285,000.00 (Series 2018) COUNTY: Platte  
 (remaining portion of \$49,500,000 authorized and remaining portion of \$110,000,000 authorized)  
 DATE OF ISSUE: October 16, 2018 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: I. For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping its school facilities including but not limited to, (a) improvements and renovations to various school buildings including technology infrastructure, fire alarm and security systems, lighting, roofing, parking, pavement, building access, electrical and restroom improvements, (b) constructing additional classroom space at Park Hill High School, Park Hill South High School and Congress Middle School, (c) constructing, furnishing and equipping a new elementary school, and (d) the purchase of land. II. To acquire, construct, renovate, improve, furnish and equip its school facilities including but not limited to (a) constructing, furnishing and equipping a new middle school, (b) constructing, furnishing and equipping a new elementary school, (c) constructing, furnishing and equipping a facility for use by high school students, (d) constructing and equipping a facility for school support services, and (e) improvements and renovations to various school buildings.

Rate of Interest	Amount	Maturity
5.00000%	\$120,000.00	03/01/2021
5.00000%	\$410,000.00	03/01/2022
5.00000%	\$430,000.00	03/01/2023
5.00000%	\$450,000.00	03/01/2024
5.00000%	\$480,000.00	03/01/2025
5.00000%	\$505,000.00	03/01/2026
5.00000%	\$530,000.00	03/01/2027
5.00000%	\$555,000.00	03/01/2028
5.00000%	\$575,000.00	03/01/2029
5.00000%	\$605,000.00	03/01/2030
5.00000%	\$625,000.00	03/01/2031
5.00000%	\$655,000.00	03/01/2032
5.00000%	\$680,000.00	03/01/2033
5.00000%	\$715,000.00	03/01/2034
5.00000%	\$745,000.00	03/01/2035
5.00000%	\$780,000.00	03/01/2036
5.00000%	\$815,000.00	03/01/2037
4.00000%	\$13,610,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2028, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas  
 INTEREST PAYABLE: March 1 and September 1  
 BY: Security Bank of Kansas City, Kansas City, Kansas  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Merrill Lynch, Pierce, Fenner & Smith Incorporated, New York, New York  
 PURCHASE PRICE: \$25,155,267.70  
 INTEREST RATE: 3.64645%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: I. \$1,452,010,209.00 II. \$1,573,825,427.00

INDEBTEDNESS: (Including this issue) I. \$110,010,000.00 II. \$183,210,000.00

NOTICE OF ELECTION: I. Published in The Landmark newspaper on March 23 and 30, 2011; Published in The Platte County Citizen newspaper on March 23 and 30, 2011. II. Published in The Platte County Citizen newspaper on March 22 and 29, 2017: Published in The Landmark newspaper on March 22 and 29, 2017.

DATE OF ELECTION: I. April 05, 2011 II. April 04, 2017

ELECTION RESULTS: I. Yes - 7,206 No - 1,762 II. Yes - 8,414 No - 1,615

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 14, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 4