

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 02, 2018

REGISTRATION NO: 27176  
BONDS ISSUED BY: Reorganized School District No. 4  
AMOUNT OF ISSUE: \$49,000,000.00 (Series 2018A) COUNTY: Jackson  
(a portion of the \$99,000,000.00 authorized)  
DATE OF ISSUE: October 09, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of constructing a classroom addition to incorporate the 9th grade into Blue Springs South High School and acquiring, construction, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.50000%	\$11,000,000.00	03/01/2035
5.50000%	\$12,000,000.00	03/01/2036
5.50000%	\$12,500,000.00	03/01/2037
6.00000%	\$13,500,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2029, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$59,292,615.00  
INTEREST RATE: 3.99492%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$1,406,111,549.00  
INDEBTEDNESS: (Including this issue) \$190,820,000.00  
NOTICE OF ELECTION: Published in The Examiner newspaper on July 24 and 31, 2018.  
DATE OF ELECTION: August 7, 2018  
ELECTION RESULTS: Yes - 15,957 No - 4,245  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable