

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

September 27, 2018

REGISTRATION NO: 27175  
 BONDS ISSUED BY: City of Smithville  
 AMOUNT OF ISSUE: \$2,000,000.00 (Series 2018) COUNTY: Clay and Platte  
 (a portion of the \$5,625,000.00 authorized)

DATE OF ISSUE: October 02, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring rights of way, and constructing, extending and improving the streets, roads and sidewalks with the City, including, without limitation, (a) constructing, extending and improving the South Commercial Avenue sidewalks and the 180th Street sidewalks, (b) constructing, extending and improving Main Street streetscape, (c) constructing, replacing and improving the Amory Road Bridge and the 2nd Creek Road Bridge, and (d) constructing, extending and improving pedestrian and bicycle sidewalk and trail connections along the 180th Street right of way corridor and along the Main Street/DD Highway right of way corridor.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
	\$35,000.00	03/01/2020	*
	\$40,000.00	03/01/2021	*
	\$45,000.00	03/01/2022	*
2.10000%	\$120,000.00	03/01/2022	
	\$50,000.00	03/01/2023	*
	\$55,000.00	03/01/2024	*
2.30000%	\$105,000.00	03/01/2024	
	\$60,000.00	03/01/2025	*
	\$65,000.00	03/01/2026	*
3.25000%	\$125,000.00	03/01/2026	
	\$65,000.00	03/01/2027	*
	\$70,000.00	03/01/2028	*
	\$75,000.00	03/01/2029	*
3.50000%	\$210,000.00	03/01/2029	
3.50000%	\$130,000.00	03/01/2030	
3.50000%	\$135,000.00	03/01/2031	
3.50000%	\$145,000.00	03/01/2032	
3.50000%	\$150,000.00	03/01/2033	
3.62500%	\$160,000.00	03/01/2034	
3.75000%	\$165,000.00	03/01/2035	
3.75000%	\$175,000.00	03/01/2036	
3.75000%	\$185,000.00	03/01/2037	
4.00000%	\$195,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2025, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas  
 PURCHASE PRICE: \$2,055,000.00

INTEREST RATE: 3.33990%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$156,404,576  
INDEBTEDNESS: (Including this issue) \$5,625,000  
NOTICE OF ELECTION: Published in The Courier Tribune newspaper on March 22 and 29, 2018.  
DATE OF ELECTION: April 3, 2018  
ELECTION RESULTS: Yes - 570 No - 295  
METHOD OF SALE OF BONDS: Bids  
NOTICE OF SALE: On or about August 30, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.  
NUMBER OF BIDS RECEIVED: 7