

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 30, 2018

REGISTRATION NO: 27171
 BONDS ISSUED BY: St. James R-I School District
 AMOUNT OF ISSUE: \$4,000,000.00 (Series 2018) COUNTY: Phelps, Crawford,
 Gasconade, and Maries
 (a portion of the \$12,000,000.00 authorized)
 DATE OF ISSUE: September 05, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct, equip and furnish a performing arts auditorium at the high school campus; construct equip, and furnish an early childhood center on the elementary campus; make high school renovation improvements.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.00000%	\$100,000.00	03/01/2024
3.00000%	\$200,000.00	03/01/2025
3.00000%	\$400,000.00	03/01/2026
4.00000%	\$400,000.00	03/01/2027
4.00000%	\$450,000.00	03/01/2028
4.00000%	\$675,000.00	03/01/2029
	\$675,000.00	03/01/2030 *
	\$700,000.00	03/01/2031 *
4.00000%	\$1,375,000.00	03/01/2031
4.00000%	\$400,000.00	03/01/2032

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$4,133,514.00
 INTEREST RATE: 3.48701%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$121,187,656.00
 INDEBTEDNESS: (Including this issue) \$18,105,274.70
 NOTICE OF ELECTION: Published in the Steelville Star/Crawford Mirror newspaper on March 22 and 29, 2018; Published in the Maries County Gazette newspaper on March 21 and 28, 2018; Published in The Saint James Press newspaper on March 22 and 29, 2018; Published in the Rolla Daily News newspaper on March 22 and 29, 2018
 DATE OF ELECTION: April 03, 2018
 ELECTION RESULTS: Yes - 908 No - 328
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable

