

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 13, 2018

REGISTRATION NO: 27170
 BONDS ISSUED BY: City of Kearney
 AMOUNT OF ISSUE: \$3,500,000.00 (Series 2018) COUNTY: Clay
 (a portion of \$24,300,000 authorized)
 DATE OF ISSUE: August 16, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring rights-of-way, and constructing, extending and improving streets and roads within the City, including, without limitation, the construction of a highway interchange at I-35 & 19th Street and related pedestrian highway crossing, roundabouts and connecting road improvements.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$125,000.00	03/01/2020	
5.00000%	\$135,000.00	03/01/2021	
5.00000%	\$140,000.00	03/01/2022	
5.00000%	\$145,000.00	03/01/2023	
5.00000%	\$150,000.00	03/01/2024	
5.00000%	\$155,000.00	03/01/2025	
4.00000%	\$165,000.00	03/01/2026	
3.00000%	\$170,000.00	03/01/2027	
3.00000%	\$175,000.00	03/01/2028	
	\$185,000.00	03/01/2029	*
	\$190,000.00	03/01/2030	*
3.00000%	\$375,000.00	03/01/2030	
3.00000%	\$195,000.00	03/01/2031	
3.12500%	\$205,000.00	03/01/2032	
3.25000%	\$210,000.00	03/01/2033	
3.25000%	\$215,000.00	03/01/2034	
3.25000%	\$225,000.00	03/01/2035	
3.37500%	\$230,000.00	03/01/2036	
3.37500%	\$240,000.00	03/01/2037	
3.50000%	\$245,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2025, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$3,573,409.35

INTEREST RATE: 3.20502%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$165,551,755

INDEBTEDNESS: (Including this issue) \$32,150,000.00

NOTICE OF ELECTION: Published in The Courier Tribune newspaper on March 22 and 29, 2018.

DATE OF ELECTION: April 3, 2018

ELECTION RESULTS: Yes - 791 No - 284

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about July 19, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 7