

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 02, 2018

REGISTRATION NO: 27169
 BONDS ISSUED BY: Johnson County Neighborhood Improvement District
 AMOUNT OF ISSUE: \$315,803.00 (Series 2018) COUNTY: Johnson
 (Forest Ridge Road Project)
 DATE OF ISSUE: August 07, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of (a) paying or reimbursing the County for costs of the Project and
 (b) paying the costs and expenses of issuing the Bonds.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$25,885.00	03/01/2019	*
	\$27,655.00	03/01/2020	*
	\$28,697.00	03/01/2021	*
	\$29,779.00	03/01/2022	*
	\$30,902.00	03/01/2023	*
	\$32,067.00	03/01/2024	*
	\$33,275.00	03/01/2025	*
	\$34,530.00	03/01/2026	*
	\$35,831.00	03/01/2027	*
	\$37,182.00	03/01/2028	*
3.70000%	\$315,803.00	03/01/2028	

ARE BONDS CALLABLE: At the option of the County, the Bonds may be called for redemption and payment prior to their Stated Maturity in whole or in part at any time, at the Redemption Price of 101% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Branch Banking and Trust Company, Charlotte, North Carolina

INTEREST PAYABLE: March 1

BY: Branch Banking and Trust Company, Charlotte, North Carolina

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Branch Banking and Trust Company, Charlotte, North Carolina

PURCHASE PRICE: \$315,803.00

INTEREST RATE: 3.69947%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$631,546,795.00

INDEBTEDNESS: (Including this issue) \$381,000.00

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable