

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2018

REGISTRATION NO: 27168
 BONDS ISSUED BY: Dixon R-I School District
 AMOUNT OF ISSUE: \$2,800,000.00 (Series 2018) COUNTY: Pulaski, Maries and Phelps

DATE OF ISSUE: August 09, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to expand and renovate the high school gymnasium, kitchen, cafeteria, and school office; remodel the transportation building to house all buses; complete safety improvements at the elementary and middle schools to include, without limitation, moving both main offices to a secure location; to the extent funds are available, complete other remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$100,000.00	03/01/2021	
3.00000%	\$100,000.00	03/01/2022	
3.00000%	\$100,000.00	03/01/2023	
3.00000%	\$120,000.00	03/01/2024	
3.00000%	\$125,000.00	03/01/2025	
3.00000%	\$125,000.00	03/01/2026	
	\$150,000.00	03/01/2027	*
	\$150,000.00	03/01/2028	*
	\$150,000.00	03/01/2029	*
	\$150,000.00	03/01/2030	*
5.00000%	\$600,000.00	03/01/2030	
	\$170,000.00	03/01/2031	*
	\$170,000.00	03/01/2032	*
	\$170,000.00	03/01/2033	*
5.00000%	\$510,000.00	03/01/2033	
	\$170,000.00	03/01/2034	*
	\$200,000.00	03/01/2035	*
	\$200,000.00	03/01/2036	*
	\$200,000.00	03/01/2037	*
	\$250,000.00	03/01/2038	*
5.00000%	\$1,020,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,987,819.25

INTEREST RATE: 4.04216%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$64,540,032.00
INDEBTEDNESS: (Including this issue) \$2,950,000.00
NOTICE OF ELECTION: Published in the Maries County Gazette newspaper on March 21 and 28, 2018;
Published in The Saint James Press newspaper on March 22 and 29, 2018;
Published in the Rolla Daily News newspaper on March 22 and 29, 2018;
Published in the Daily Guide newspaper on March 21 and 28, 2018; Published in
The Dixon Pilot newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 3,2018
ELECTION RESULTS: Yes - 541 No - 145
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable