

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 23, 2018

REGISTRATION NO: 27167
 BONDS ISSUED BY: Southern Platte Fire Protection District
 AMOUNT OF ISSUE: \$4,000,000.00 (Series 2018) COUNTY: Platte
 (a portion of \$10,000,000.00 authorized)
 DATE OF ISSUE: July 31, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of acquiring equipment and acquiring, furnishing and improving buildings and facilities of the District including, without limitations, purchasing fire trucks, medical and rescue equipment, breathing apparatus and communication equipment, and acquiring, improving, furnishing and equipping fire stations and training facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$200,000.00	03/01/2019	
4.00000%	\$140,000.00	03/01/2020	
4.00000%	\$145,000.00	03/01/2021	
4.00000%	\$150,000.00	03/01/2022	
3.00000%	\$155,000.00	03/01/2023	
4.00000%	\$160,000.00	03/01/2024	
3.00000%	\$170,000.00	03/01/2025	
4.00000%	\$175,000.00	03/01/2026	
	\$180,000.00	03/01/2027	*
	\$190,000.00	03/01/2028	*
4.00000%	\$370,000.00	03/01/2028	
	\$195,000.00	03/01/2029	*
	\$205,000.00	03/01/2030	*
4.00000%	\$400,000.00	03/01/2030	
	\$210,000.00	03/01/2031	*
	\$220,000.00	03/01/2032	*
4.00000%	\$430,000.00	03/01/2032	
	\$230,000.00	03/01/2033	*
	\$235,000.00	03/01/2034	*
4.00000%	\$465,000.00	03/01/2034	
	\$245,000.00	03/01/2035	*
	\$255,000.00	03/01/2036	*
4.00000%	\$500,000.00	03/01/2036	
	\$265,000.00	03/01/2037	*
	\$275,000.00	03/01/2038	*
4.00000%	\$540,000.00	03/01/2038	

ARE BONDS CALLABLE: Bonds or portions thereof maturing on March 1, 2027, and thereafter, are subject to redemption at the option of the District on March 1, 2026, and at any time thereafter at the redemption price of 100% of the principal amount plus accrued interest to the redemption date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Armstrong Teasdale LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$4,197,371.60
INTEREST RATE: 3.39397%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$487,585,234.00
INDEBTEDNESS: (Including this issue) \$10,230,000.00
NOTICE OF ELECTION: Published in The Landmark newspaper on March 21 and 28, 2018; Published in The Platte County Citizen newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 3, 2018
ELECTION RESULTS: Yes - 566 No - 144
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable