

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 23, 2018

REGISTRATION NO: 27166
BONDS ISSUED BY: City of Manchester
AMOUNT OF ISSUE: \$9,000,000.00 (Series 2018) COUNTY: St. Louis
(a portion of \$16,000,000.00 authorized)
DATE OF ISSUE: July 30, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, reconstructing, extending, repairing and improving the City streets and sidewalks, including acquiring and land or right-of-way necessary therefor.

Rate of Interest	Amount	Maturity
4.00000%	\$585,000.00	03/01/2019
4.00000%	\$625,000.00	03/01/2020
4.00000%	\$640,000.00	03/01/2021
4.00000%	\$550,000.00	03/01/2022
4.00000%	\$335,000.00	03/01/2023
4.00000%	\$340,000.00	03/01/2024
4.00000%	\$350,000.00	03/01/2025
4.00000%	\$360,000.00	03/01/2026
3.00000%	\$370,000.00	03/01/2027
3.00000%	\$380,000.00	03/01/2028
3.00000%	\$390,000.00	03/01/2029
3.00000%	\$400,000.00	03/01/2030
3.00000%	\$410,000.00	03/01/2031
3.00000%	\$420,000.00	03/01/2032
3.00000%	\$435,000.00	03/01/2033
3.00000%	\$450,000.00	03/01/2034
3.00000%	\$465,000.00	03/01/2035
3.00000%	\$480,000.00	03/01/2036
3.12500%	\$500,000.00	03/01/2037
3.25000%	\$515,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2027 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2026 and thereafter, in whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$9,166,494.05

INTEREST RATE: 2.97969%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$391,413,453.00

INDEBTEDNESS: (Including this issue) \$16,000,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 21 and March 28, 2018.

DATE OF ELECTION: April 3, 2018

ELECTION RESULTS: Yes - 2,129 No - 1,043

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about June 28, 2018, copies of said Notice of Bond Sale and the Preliminary Official Statement were sent to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere, and to all other persons and firms requesting copies of such Notice of Bond Sale and the Preliminary Official Statement.

NUMBER OF BIDS RECEIVED: 11