

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 18, 2018

REGISTRATION NO: 27165
BONDS ISSUED BY: City of Dellwood
AMOUNT OF ISSUE: \$1,970,000.00 (Series 2018) COUNTY: St. Louis
(a remainder of \$7,000,000.00 authorized)(limited to \$6,970,191)
DATE OF ISSUE: July 19, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the acquisition, design, construction, reconstruction, renovation, repair, extension, expansion, maintenance and improvement of public streets, roads, sidewalks, curbing and related storm drainage improvements in and for said City, for the purpose of providing funds for the improvements of the City infrastructure, including, the design, development, construction, rehabilitation, reconstruction, renovation, improving, furnishing and equipping of the existing city hall, lighting, and awnings, and for the purpose of providing funds to pay the incidental costs of such work.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	*
	\$45,000.00	03/01/2019	*
	\$50,000.00	03/01/2020	*
	\$55,000.00	03/01/2021	*
2.00000%	\$150,000.00	03/01/2021	
	\$50,000.00	03/01/2022	*
	\$55,000.00	03/01/2023	*
	\$55,000.00	03/01/2024	*
2.50000%	\$160,000.00	03/01/2024	
	\$55,000.00	03/01/2025	*
	\$55,000.00	03/01/2026	*
	\$55,000.00	03/01/2027	*
3.00000%	\$165,000.00	03/01/2027	
	\$60,000.00	03/01/2028	*
	\$65,000.00	03/01/2029	*
	\$60,000.00	03/01/2030	*
3.12500%	\$185,000.00	03/01/2030	
	\$65,000.00	03/01/2031	*
	\$70,000.00	03/01/2032	*
	\$70,000.00	03/01/2033	*
	\$75,000.00	03/01/2034	*
	\$75,000.00	03/01/2035	*
	\$80,000.00	03/01/2036	*
4.00000%	\$435,000.00	03/01/2036	
4.00000%	\$430,000.00	03/01/2037	
4.00000%	\$445,000.00	03/01/2038	

ARE BONDS CALLABLE:

At the option of the City, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be redeemed and paid prior to maturity on March 1 2026 and thereafter, as whole or in part, at any time in such order of maturity as directed by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount buy lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Dentons US LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$1,996,025.95
INTEREST RATE: 3.67903%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$34,850,955.00
INDEBTEDNESS: (Including this issue) \$6,745,191.00
NOTICE OF ELECTION: Published in The Countian newspaper on March 23 and March 30, 2016.
DATE OF ELECTION: April 5, 2016
ELECTION RESULTS: Yes - 427 No - 186
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable