

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 03, 2018

REGISTRATION NO: 27159
 BONDS ISSUED BY: Hollister R-V School District
 AMOUNT OF ISSUE: \$3,050,000.00 (Series 2018) COUNTY: Taney and Stone
 DATE OF ISSUE: July 10, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of school facilities currently leased by the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$150,000.00	03/01/2019
4.00000%	\$150,000.00	03/01/2020
4.00000%	\$150,000.00	03/01/2021
4.00000%	\$150,000.00	03/01/2022
5.00000%	\$150,000.00	03/01/2023
5.00000%	\$275,000.00	03/01/2024
5.00000%	\$350,000.00	03/01/2025
5.00000%	\$375,000.00	03/01/2026
5.00000%	\$400,000.00	03/01/2027
5.00000%	\$300,000.00	03/01/2028
	\$200,000.00	03/01/2029 *
	\$400,000.00	03/01/2030 *
5.00000%	\$600,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2027, and thereafter may be redeemed and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$3,258,542.50
 INTEREST RATE: 3.80957%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$207,923,894.00
 INDEBTEDNESS: (Including this issue) \$19,726,062.00
 NOTICE OF ELECTION: Published in the Branson Tri-Lakes News newspaper on March 21 and 28, 2018; Published in The Crane Chronicle/Stone County Republican newspaper on March 22 and 29, 2018; Published in the Stone County Gazette newspaper on March 22 and 29, 2018; Published in the Knob Rock Rattler, Inc. newspaper on March 21 and 28, 2018.
 DATE OF ELECTION: April 3, 2018
 ELECTION RESULTS: Yes - 488 No - 125

METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable