

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2018

REGISTRATION NO: 27156
 BONDS ISSUED BY: Pleasant Hill R-III School District
 AMOUNT OF ISSUE: \$9,000,000.00 (Series 2018) COUNTY: Cass
 (a portion of \$13,000,000.00 authorized)
 DATE OF ISSUE: July 10, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish additional classroom space and an auxiliary gymnasium; to complete improvements and repairs to existing facilities of the District.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
2.30000%	\$200,000.00	03/01/2022	
2.40000%	\$200,000.00	03/01/2023	
2.60000%	\$200,000.00	03/01/2024	
5.00000%	\$1,250,000.00	03/01/2025	
5.00000%	\$1,300,000.00	03/01/2026	
5.00000%	\$1,350,000.00	03/01/2027	
	\$1,450,000.00	03/01/2028	*
	\$1,500,000.00	03/01/2029	*
	\$1,550,000.00	03/01/2030	*
5.00000%	\$4,500,000.00	03/01/2030	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$9,751,510.50
 INTEREST RATE: 3.78798%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$158,345,622.00
 INDEBTEDNESS: (Including this issue) \$19,345,000.00
 NOTICE OF ELECTION: Published in The Journal newspaper on March 22 and 29, 2018.
 DATE OF ELECTION: April 3, 2018
 ELECTION RESULTS: Yes - 1,097 No - 253
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable