

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 28, 2018

REGISTRATION NO: 27154

BONDS ISSUED BY: Brentwood School District

AMOUNT OF ISSUE: \$9,425,000.00 (Series 2018)
(a portion of \$16,000,000.00 authorized)

COUNTY: St. Louis

DATE OF ISSUE: July 03, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to (1) renovations and additions to the Brentwood Middle School and Brentwood High School complex and (2) Americans with Disabilities Act compliance, heating, ventilation and air conditioning upgrades, electrical upgrades and certain reconfigurations in school buildings and related facilities.

Rate of Interest	Amount	Maturity
4.00000%	\$750,000.00	03/01/2030
4.00000%	\$925,000.00	03/01/2031
4.00000%	\$975,000.00	03/01/2032
4.00000%	\$1,025,000.00	03/01/2033
4.00000%	\$1,050,000.00	03/01/2034
4.00000%	\$1,100,000.00	03/01/2035
4.00000%	\$1,150,000.00	03/01/2036
4.00000%	\$1,200,000.00	03/01/2037
4.00000%	\$1,250,000.00	03/01/2038

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2030 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE:

\$9,939,622.50

INTEREST RATE:

3.54698%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$336,509,570.00

INDEBTEDNESS:

(Including this issue) \$21,868,332.50

NOTICE OF ELECTION:

Published in The Countain, St. Louis County newspaper on March 21 and 28, 2018.

DATE OF ELECTION:

April 03, 2018

ELECTION RESULTS:

Yes - 1,231 No - 150

METHOD OF SALE OF BONDS:

Negotiated Sale

NOTICE OF SALE:

Not Applicable

NUMBER OF BIDS RECEIVED:

Not Applicable