

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2018

REGISTRATION NO: 27151
BONDS ISSUED BY: City of Grain Valley
AMOUNT OF ISSUE: \$3,380,000.00 (Refunding Series 2018A) COUNTY: Jackson
Refunding Bonds
DATE OF ISSUE: July 11, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of current refunding \$3,470,000 of the District's General Obligation Bonds series 2008A.

Rate of Interest	Amount	Maturity
4.00000%	\$315,000.00	03/01/2019
4.00000%	\$285,000.00	03/01/2020
4.00000%	\$300,000.00	03/01/2021
4.00000%	\$315,000.00	03/01/2022
4.00000%	\$325,000.00	03/01/2023
4.00000%	\$340,000.00	03/01/2024
4.00000%	\$355,000.00	03/01/2025
4.00000%	\$370,000.00	03/01/2026
3.00000%	\$380,000.00	03/01/2027
3.00000%	\$395,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2026, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$3,574,241.25

INTEREST RATE: 2.46162%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 24, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 10