

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2018

REGISTRATION NO: 27150

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$18,400,000.00 (Series 2018)

COUNTY: St. Charles

DATE OF ISSUE: July 02, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, repairing, improving, furnishing and equipping new and existing school sites, buildings and related facilities in the District, including expansion of the Early Learning Center and Orchard Farm Middle School, HVAC and bathroom renovations and land acquisition.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
4.00000%	\$335,000.00	03/01/2023
4.00000%	\$355,000.00	03/01/2024
4.00000%	\$425,000.00	03/01/2025
4.00000%	\$455,000.00	03/01/2026
3.00000%	\$490,000.00	03/01/2027
3.00000%	\$515,000.00	03/01/2028
4.00000%	\$775,000.00	03/01/2029
	\$670,000.00	03/01/2030 *
	\$695,000.00	03/01/2031 *
3.00000%	\$1,365,000.00	03/01/2031
3.00000%	\$725,000.00	03/01/2032
3.00000%	\$740,000.00	03/01/2033
3.25000%	\$765,000.00	03/01/2034
3.37500%	\$2,715,000.00	03/01/2035
3.37500%	\$2,810,000.00	03/01/2036
3.37500%	\$2,910,000.00	03/01/2037
3.37500%	\$3,020,000.00	03/01/2038

ARE BONDS CALLABLE:

At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

BOKF, N.A., St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

BOKF, N.A., St. Louis, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:

Piper Jaffray & Co., Minneapolis, Minnesota

PURCHASE PRICE:

\$18,474,775.25

INTEREST RATE:

3.31493%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

\$318,755,165.00

INDEBTEDNESS:

(Including this issue) \$43,445,000.00

NOTICE OF ELECTION:

Published in the St. Charles Journal newspaper on March 21 and 28, 2018;

Published in the St. Louis Post-Dispatch on March 23 and 30, 2018.

DATE OF ELECTION:

April 3, 2018

ELECTION RESULTS: Yes - 1,091 No - 163

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about May 29, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 9