

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2018

REGISTRATION NO: 27147
 BONDS ISSUED BY: Marshfield R-I School District
 AMOUNT OF ISSUE: \$8,000,000.00 (Series 2018A) COUNTY: Webster and Dallas
 DATE OF ISSUE: June 29, 2018 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, furnishing and equipping school facilities, including HVAC replacements and roof replacements and repairs at various District facilities.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
4.00000%	\$850,000.00	03/01/2031	
4.00000%	\$900,000.00	03/01/2032	
4.00000%	\$940,000.00	03/01/2033	
4.00000%	\$970,000.00	03/01/2034	
4.00000%	\$1,010,000.00	03/01/2035	
4.00000%	\$1,055,000.00	03/01/2036	
	\$1,110,000.00	03/01/2037	*
	\$1,165,000.00	03/01/2038	*
4.75000%	\$2,275,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2028, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$8,667,796.45
 INTEREST RATE: 3.56082%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$207,894,124.00
 INDEBTEDNESS: (Including this issue) \$16,280,000.00
 NOTICE OF ELECTION: Published in the Webster County Citizen newspaper on March 21 and 28, 2018; Published in The Marshfield Mail newspaper on March 21 and 28, 2018; Published in the Buffalo Reflex newspaper on March 21 and 28, 2018
 DATE OF ELECTION: April 3, 2018
 ELECTION RESULTS: Yes - 1,643 No - 715
 METHOD OF SALE OF BONDS: Negotiated Sale
 NOTICE OF SALE: Not Applicable
 NUMBER OF BIDS RECEIVED: Not Applicable