

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2018

REGISTRATION NO: 27146
BONDS ISSUED BY: Pattonville R-III School District
AMOUNT OF ISSUE: \$23,000,000.00 (Series 2018A) COUNTY: St. Louis

DATE OF ISSUE: June 28, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes in the District, including, but not limited to (1) enhancing school safety and security, (2) renovating aging classrooms, libraries and buildings, (3) improving facilities for early childhood education, (4) increasing energy efficiency, (5) increasing elementary classroom space, (6) supporting classroom technology, and (7) upgrading current facilities and instructional areas by continuing to fund major capital repairs and improvements.

Rate of Interest	Amount	Maturity
4.00000%	\$2,000,000.00	03/01/2031
4.00000%	\$2,100,000.00	03/01/2032
4.00000%	\$2,150,000.00	03/01/2033
4.00000%	\$2,250,000.00	03/01/2034
4.00000%	\$2,350,000.00	03/01/2035
5.00000%	\$3,850,000.00	03/01/2036
5.00000%	\$4,050,000.00	03/01/2037
5.00000%	\$4,250,000.00	03/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2031 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal by lot or amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$25,182,455.00

INTEREST RATE: 3.80007%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,407,948,850.00

INDEBTEDNESS: (Including this issue) \$72,905,000.00

NOTICE OF ELECTION: Published in The Countian, St. Louis County newspaper on March 22 and 29, 2017.

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: Yes - 5,382 No - 1,336

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable