

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 18, 2018

REGISTRATION NO: 27145
 BONDS ISSUED BY: Fair Play R-II School District
 AMOUNT OF ISSUE: \$1,600,000.00 (Series 2018) COUNTY: Polk

DATE OF ISSUE: June 22, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to make the following gymnasium improvements: replace heating, and air conditioning, remodel the lobby area, add metal siding, replace bleachers, purchase portable floor covering; remodel, fence, and expand the elementary playground; replace the high school roof; construct a metal building for a weight room and two classrooms at the front of the gymnasium; upgrade security at all buildings with cameras and new locking systems; purchase additional land for parking; construct a greenhouse for the Vo Ag; landscape the front of the elementary school; upgrade technology equipment; make improvements to the baseball and softball fields; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$50,000.00	03/01/2021	*
	\$50,000.00	03/01/2022	*
3.00000%	\$100,000.00	03/01/2022	
	\$75,000.00	03/01/2023	*
	\$75,000.00	03/01/2024	*
3.00000%	\$150,000.00	03/01/2024	
	\$75,000.00	03/01/2025	*
	\$80,000.00	03/01/2026	*
	\$80,000.00	03/01/2027	*
	\$85,000.00	03/01/2028	*
3.50000%	\$320,000.00	03/01/2028	
	\$85,000.00	03/01/2029	*
	\$85,000.00	03/01/2030	*
	\$90,000.00	03/01/2031	*
	\$95,000.00	03/01/2032	*
	\$95,000.00	03/01/2033	*
4.00000%	\$450,000.00	03/01/2033	
	\$100,000.00	03/01/2034	*
	\$105,000.00	03/01/2035	*
	\$125,000.00	03/01/2036	*
	\$125,000.00	03/01/2037	*
	\$125,000.00	03/01/2038	*
4.50000%	\$580,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2028 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,648,894.00
INTEREST RATE: 3.78329%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$19,322,380.00
INDEBTEDNESS: (Including this issue) \$1,865,000.00
NOTICE OF ELECTION: Published in the Bolivar Herald-Free Press newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 223 No - 71
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable