

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 14, 2018

REGISTRATION NO: 27144
 BONDS ISSUED BY: Lockwood R-I School District
 AMOUNT OF ISSUE: \$1,450,000.00 (Series 2018) COUNTY: Dade

DATE OF ISSUE: June 20, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing, and equipping new and existing school buildings and related facilities, including but not limited to, repairing roofs, installing new windows and flooring, improving and repairing district-wide HVAC systems, installing district-wide weatherization improvements, upgrading the interior of various school buildings, and acquiring facilities currently under lease to increase funds available for operating needs.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$90,000.00	03/01/2025	*
	\$95,000.00	03/01/2026	*
	\$95,000.00	03/01/2027	*
3.50000%	\$280,000.00	03/01/2027	
	\$95,000.00	03/01/2028	*
	\$95,000.00	03/01/2029	*
3.50000%	\$190,000.00	03/01/2029	
3.50000%	\$100,000.00	03/01/2030	
3.12500%	\$100,000.00	03/01/2031	
3.00000%	\$105,000.00	03/01/2032	
3.00000%	\$105,000.00	03/01/2033	
3.12500%	\$110,000.00	03/01/2034	
3.12500%	\$110,000.00	03/01/2035	
3.12500%	\$115,000.00	03/01/2036	
3.25000%	\$115,000.00	03/01/2037	
3.25000%	\$120,000.00	03/01/2038	

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2027, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2023, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Stern Brothers & Co., St. Louis, Missouri
 PURCHASE PRICE: \$1,447,232.60
 INTEREST RATE: 3.25951%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$32,246,910.00
 INDEBTEDNESS: (Including this issue) \$3,050,000.00
 NOTICE OF ELECTION: Published in The Vedette newspaper on March 22 and 29, 2018.
 DATE OF ELECTION: April 03, 2018
 ELECTION RESULTS: Yes - 401 No - 88
 METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable