

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 08, 2018

REGISTRATION NO: 27141  
 BONDS ISSUED BY: Polo R-VII School District  
 AMOUNT OF ISSUE: \$1,845,000.00 (Series 2018) COUNTY: Caldwell and Ray

DATE OF ISSUE: June 14, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including (1) constructing an addition to an existing building to serve as additional instructional facilities including classrooms and classroom space for the performing arts program, (2) renovating the cafeteria, (3) purchasing new technology infrastructure, (4) expanding parking areas, (5) upgrading playground areas, (6) repairing and replacing roofs and HVAC systems in various school facilities, and (7) installing safety and security measures including security cameras.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
3.00000%	\$85,000.00	03/01/2019
3.00000%	\$50,000.00	03/01/2020
3.00000%	\$50,000.00	03/01/2021
3.00000%	\$25,000.00	03/01/2022
4.00000%	\$50,000.00	03/01/2023
4.00000%	\$25,000.00	03/01/2024
4.00000%	\$25,000.00	03/01/2025
4.00000%	\$25,000.00	03/01/2026
4.00000%	\$25,000.00	03/01/2027
4.00000%	\$25,000.00	03/01/2028
4.00000%	\$35,000.00	03/01/2029
4.00000%	\$225,000.00	03/01/2034
4.00000%	\$240,000.00	03/01/2035
4.50000%	\$300,000.00	03/01/2036
	\$320,000.00	03/01/2037 *
	\$340,000.00	03/01/2038 *
5.00000%	\$660,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2029, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2028, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: Commerce Bank, Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
 PURCHASE PRICE: \$2,004,025.05  
 INTEREST RATE: 3.73618%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$31,041,387.02

INDEBTEDNESS: (Including this issue) \$4,542,057.00  
NOTICE OF ELECTION: Published in The Caldwell County News newspaper on March 20 and 27, 2018  
DATE OF ELECTION: April 03, 2018  
ELECTION RESULTS: Yes - 277 No - 89  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable