

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 01, 2018

REGISTRATION NO: 27134  
 BONDS ISSUED BY: Marceline R-V School District  
 AMOUNT OF ISSUE: \$2,100,000.00 (Series 2018) COUNTY: Linn and Chariton

DATE OF ISSUE: June 11, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to replace the high school roof; install a new concrete facility parking lot; purchase new furniture for the elementary school; upgrade current technology equipment and systems; construct a new playground at the Early Learning Center; install a new handicap accessible lift at the high school; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
	\$200,000.00	03/01/2030	*
	\$200,000.00	03/01/2031	*
5.00000%	\$400,000.00	03/01/2031	
	\$200,000.00	03/01/2032	*
	\$225,000.00	03/01/2033	*
5.00000%	\$425,000.00	03/01/2033	
	\$225,000.00	03/01/2034	*
	\$250,000.00	03/01/2035	*
	\$250,000.00	03/01/2036	*
	\$275,000.00	03/01/2037	*
	\$275,000.00	03/01/2038	*
5.00000%	\$1,275,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$2,282,689.75  
 INTEREST RATE: 4.24056%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$40,579,913.00  
 INDEBTEDNESS: (Including this issue) \$6,015,186.74  
 NOTICE OF ELECTION: Published in the Chariton County Journal newspaper on March 22 and 29, 2018; Published in the Linn County Leader newspaper and Show Me Shopper on March 27 and 29, 2018.  
 DATE OF ELECTION: April 03, 2018  
 ELECTION RESULTS: Yes - 305 No - 138  
 METHOD OF SALE OF BONDS: Negotiated Sale  
 NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable