

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2018

REGISTRATION NO: 27128
BONDS ISSUED BY: Kennett School District No. 39 of Dunklin County
AMOUNT OF ISSUE: \$5,800,000.00 (Series 2018) COUNTY: Dunklin and Pemiscot
DATE OF ISSUE: June 05, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the constructing, equipping and furnishing of a new 7th and 8th grade building and an early learning center to provide enhanced student and faculty safety and Americans with Disabilities Act (ADA) compliance; to renovate the 6th grade center.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$1,050,000.00	03/01/2034	*
	\$1,100,000.00	03/01/2035	*
	\$1,150,000.00	03/01/2036	*
	\$1,200,000.00	03/01/2037	*
	\$1,300,000.00	03/01/2038	*
5.50000%	\$5,800,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,440,030.00

INTEREST RATE: 4.58450%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$94,430,475.00

INDEBTEDNESS: (Including this issue) \$14,034,564.38

NOTICE OF ELECTION: Published in the Dunklin Democrat newspaper on March 20 and 27, 2018;
Published in the Pemiscot Press newspaper on March 21 and 28, 2018.

DATE OF ELECTION: April 03, 2018

ELECTION RESULTS: Yes - 865 No - 277

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable