

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2018

REGISTRATION NO: 27127

BONDS ISSUED BY: Kearney Fire and Rescue Protection District

AMOUNT OF ISSUE: \$2,445,000.00 (Refunding Series 2018)

COUNTY: Clay

DATE OF ISSUE: June 05, 2018

MONTH OF MATURITY: September

PURPOSE OF BONDS: For the purpose of current refunding \$2,440,000 of the District's General Obligation Bond, Series 2010.

| Rate of Interest | Amount | Maturity |
|------------------|--------------|------------|
| 3.50000% | \$185,000.00 | 09/01/2019 |
| 3.50000% | \$215,000.00 | 09/01/2020 |
| 3.25000% | \$235,000.00 | 09/01/2021 |
| 3.25000% | \$260,000.00 | 09/01/2022 |
| 3.25000% | \$275,000.00 | 09/01/2023 |
| 2.25000% | \$300,000.00 | 09/01/2024 |
| 2.40000% | \$320,000.00 | 09/01/2025 |
| 2.50000% | \$340,000.00 | 09/01/2026 |
| 2.60000% | \$315,000.00 | 09/01/2027 |

ARE BONDS CALLABLE:

At the option of the District, the Bonds or portions thereof may be redeemed and paid prior to maturity on September 1, 2023 and thereafter, in whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY:

First Bankers' Banc Securities, Inc., Overland Park, Kansas

PURCHASE PRICE:

\$2,481,748.80

INTEREST RATE:

2.41800%

TAX CREDIT RATE:

%

ASSESSED VALUATION:

Not Applicable

INDEBTEDNESS:

(Including this issue) Not Applicable

NOTICE OF ELECTION:

Not Applicable

DATE OF ELECTION:

Not Applicable

ELECTION RESULTS:

Not Applicable

METHOD OF SALE OF BONDS:

Bids

NOTICE OF SALE:

On or about April 3, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED:

9