

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2018

REGISTRATION NO: 27126
BONDS ISSUED BY: Elsberry R-II School District
AMOUNT OF ISSUE: \$2,500,000.00 (Series 2018) COUNTY: Lincoln

DATE OF ISSUE: May 31, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovations that provide for safe and secure entrances at the high school, middle school, elementary school, and administrative offices; renovate District bathrooms; upgrade the heating, ventilation, and air condition (HVAC) system and light fixtures at the Agriculture Building; repave the parking lot; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$235,000.00	03/01/2030	*
	\$245,000.00	03/01/2031	*
	\$255,000.00	03/01/2032	*
	\$265,000.00	03/01/2033	*
5.00000%	\$1,000,000.00	03/01/2033	
	\$275,000.00	03/01/2034	*
	\$290,000.00	03/01/2035	*
	\$300,000.00	03/01/2036	*
	\$310,000.00	03/01/2037	*
	\$325,000.00	03/01/2038	*
5.00000%	\$1,500,000.00	03/01/2038	

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2033 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,718,225.00
INTEREST RATE: 4.23754%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$53,311,878.00
INDEBTEDNESS: (Including this issue) \$7,900,000.00
NOTICE OF ELECTION: Published in The Elsberry Democrat newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 391 No- 57
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

